

A MODERN SOLUTION FOR SPECIALTY INSURANCE

BINDHQ

What is BindHQ?

BindHQ is a modern agency management solution for specialty insurance that revolutionizes the way underwriters and support teams operate.

Leveraging Modern Cloud Technology, BindHQ delivers an integrated suite of tools to Improve Productivity & Grow Revenue.



POLICY ADMINISTRATION

Full policy management from application to renewals.



ACCOUNTING

Intuitive, interactive, fully functioning accounting capabilities.



WORKFLOW MANAGEMENT

Simplify & optimize your workflows.



INSIGHTS, REPORTS & COMPLIANCE

Full Suite of Reports and Compliance Needs.



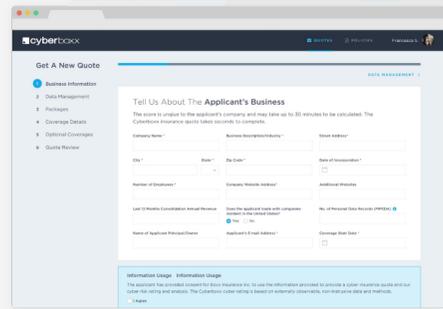
PROGRAM MANAGEMENT

Create & administer programs within the platform.



INTEGRATIONS & API

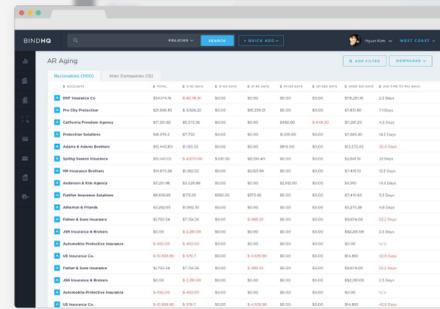
Easily integrate with your critical business providers.



Policy Administration

Complete policy lifecycle management functionality from application to renewals

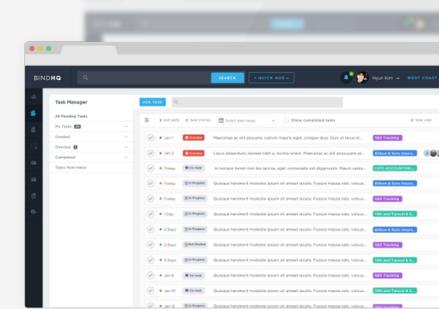
- ✓ Policy Lifecycle Management
- ✓ Automated Underwriting
- ✓ Quick Entry Screen
- ✓ Out of Sequence Endorsements
- ✓ Policy Activity Tracking and Management
- ✓ Easy Access Policy & Procedure History



Accounting

Fully integrated specialty insurance accounting & tax compliance functionality

- ✓ Full General Ledger capabilities
- ✓ Balance Sheet, Income Statement Management
- ✓ Agency And Direct Bill Invoicing
- ✓ Carrier Payable Management
- ✓ Vendor Payable Management
- ✓ Surplus Lines Tax Management



Workflow Management

Configurable workflow and task management to transform your organizational productivity

- ✓ User-Defined Tasks & Tracking
- ✓ Underwriting Dashboard Center
- ✓ Automated Tasking & Email Notifications
- ✓ Document Generation & Storage
- ✓ Drag and Drop Import & Export Capabilities

Reports & Compliance

Manage your business with insights, intelligence, compliance and controls

- ✓ Business-level Reporting
- ✓ Production-level Reporting
- ✓ Security Controls
- ✓ Lloyds Bordereau Reporting
- ✓ State-level Taxation Compliance
- ✓ State-level Regulatory Compliance

Program Management

Let BindHQ configure the platform for your insurance products

- ✓ Built-in Rating Engine
- ✓ Automated Underwriting
- ✓ Policy Issuance & Document Generation
- ✓ Configurable Form Selection
- ✓ Premium & Risk Reporting

Integrations & APIs

Improve your underwriting with rich data APIs and connect to third party solutions

- ✓ G-Suite and Office 365
- ✓ Premium Financing
- ✓ GraphQL API
- ✓ Carrier Integrations
- ✓ Crime Scores
- ✓ VIN Data & more